

Making a large purchase



Buying a home or a new car, or taking on a major remodeling project, **involves more than** taking money out of the bank. At a time when any large purchase must be weighed with care, **you need your financial planner's guidance and expertise** to ensure that major purchase works seamlessly with their other **financial goals**.

When you sit down with **your Financial planner** to review your assets, **expand the conversation** to talk about how you spend, what large purchases you are contemplating, and how your plans may have changed.

STATICS

5

Average number of homes people own in a lifetime

740

On a scale from 300-850, the credit score you need for better-than-average interest rates on loans

49%

Homebuyers who say student loan debt made it hard to save for a down payment

62%

People of all ages who say their first major purchase was a car